

FEDERAL BUREAU OF INVESTIGATION
FOI/PA
DELETED PAGE INFORMATION SHEET
FOI/PA# 1499385-000

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318E-NH-46690-302

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Continuation of FD-302 of _____, On 01/12/2010, Page 3

_____ never visited either the _____ office locations. _____ participated in _____ including _____ never traveled with _____ thought _____ attended a _____ in _____ were invited to this event with _____

_____ had loose discussion at the end of _____ with _____ as _____ The _____

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_____ believes _____ believes _____ meaning "paid Peter to pay Paul" and everything came crashing down to a halt. Perhaps _____ "master plan," and had a poor exit strategy. _____ had not heard anything concerning the _____

at _____ man who came to collect on a debt _____ owed. The unidentified man allegedly owned _____ cannot imagine that _____ engaged in this _____ There were many people who were not sophisticated who lost money. _____ never spoke with _____ spoke about homes in _____ would go to _____ he was not typically engaged with _____ had a disconnect with the life he led and the team.

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_____ bought _____ had no contact with _____ in the last month. _____ spoke with _____

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b5
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Continuation of FD-302 of _____, On 01/12/2010, Page 2

over. _____ never found any indication that _____
when he recently _____ that
_____ after reading recent news articles. _____
said everything was fine.

_____ estimated he lost approximately _____
_____ for the _____
_____ understood the _____ was
suggested by _____ is not worth _____ but it was
something. _____ originally asked _____ which was a

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[Agent note: On 01/12/2010, _____ e-mailed SA _____ a copy of
the agreement between _____ The agreement
dated _____ and
_____ would provide a _____
_____ will be placed
in a 1A envelope and submitted to the case file. _____ sent SA
_____ a second e-mail on _____ regarding wiring
instructions _____

_____ spent a lot of time with _____
_____ on the _____ but
then learned he _____

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The _____
_____ invested with _____ regarding
_____ They sent the
money to _____ behalf.

_____ mentioned to _____ that he
_____ never approached _____ about making
_____ boasted about successful
_____ For
example, _____ shared public information with _____ and
portrayed that _____

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FEDERAL BUREAU OF INVESTIGATION

Date of transcription 02/08/2010

[redacted] residing at [redacted]
[redacted] was telephonically
interviewed at the law firm of Moses & Singer LLP, The Chrysler
Building, 405 Lexington Avenue, New York, New York 10174. Present
during the interview were Assistant United States Attorney (AUSA)
[redacted] and attorney [redacted] Attorney
[redacted] arranged to have this telephone interview conducted.
After being advised of the identity of the interviewing Agent and
AUSA and the nature of the interview, [redacted] voluntarily provided
the following information:

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[redacted] Brookfield Asset Management which is focused
on real estate and based in Canada. [redacted]

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[redacted] is a
[redacted] and [redacted]
[redacted] got involved with the [redacted] in
[redacted] was known throughout the [redacted]
solicited [redacted]
for [redacted] was not a [redacted]

[redacted] entered into an agreement with [redacted]
season. [redacted]
a [redacted] [redacted] paid [redacted] a nominal amount on an
[redacted] During the [redacted] [redacted] expended
approximately [redacted]
[redacted]

[redacted]
compared to other [redacted] who came
into the [redacted] is making
[redacted]
[redacted]

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[redacted]
[redacted] could carry a conversation [redacted] came
in as the [redacted] did not have
[redacted] had
an implied understanding that [redacted] and
that [redacted] that [redacted] was going to take

Investigation on 01/12/2010 at New York, New York (telephonically)

File # 318E-NH-46690-302 - 62 Date dictated N/A

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by SA [redacted]

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SEARCH
SERIAL

OCT 12 2006

FBI NEW YORK

1A265

upplement

UPLOADED 10-17
EC meeting with

To: New York From: New York
Re: 318A-NY-291795, 10/11/2006

A problem arose in [redacted] when Brookfield
wanted [redacted]
reason, [redacted]
[redacted] Brookfield sent a formal notice [redacted]
[redacted] Brookfield would go
into the open market [redacted] Brookfield would
then [redacted]

b4
b5

Brookfield may have approached Deutsche Bank for advise.

[redacted]

[redacted] from Brookfield dealt with the issue. [redacted]

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[redacted]

[redacted]

♦♦

To: New York From: New York
Re: 318A-NY-291795, 10/11/2006

In June of 2001, Fairfax entered into a contract with TIG and ORC Re (name changed to nSpire Re). Essentially, Fairfax facilitated ORC Re's contracts with TIG for ORC Re to cover TIG from 1999 to 2003.

In June of 2001, someone from Fairfax approached [redacted]

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/ [redacted] then approached Brookfield and asked [redacted]
[redacted] Brookfield to [redacted]

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[redacted] approached Brookfield, because Brookfield was [redacted]
[redacted] Brookfield was comfortable [redacted]

In November of 2001, Brookfield advised [redacted] that it [redacted]
[redacted] Brookfield [redacted]

Brookfield had Imagine be the counterparty to TIG.

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In July of 2003, Brookfield, which was called Brascan Financial at the time, [redacted]

FEDERAL BUREAU OF INVESTIGATION

Precedence: ROUTINE

Date: 10/11/2006

To: New York

From: New York

Contact: SA [redacted]

Approved By: [redacted]

Drafted By: [redacted]

Case ID #: 318A-NY-291795

Title: [redacted]

Fairfax Financial Holdings Limited;
et al;
SFA;
OO:NY

Synopsis: To memorialize meeting with Brookfield Asset Management's attorneys.

Enclosure: Imagine Group Holdings Limited Corporate chart is attached to instant EC.

Details: On October 11, 2006, at approximately 11:04 am, SA [redacted]
[redacted] FA [redacted] AUSA [redacted]

[redacted] of SEC met with Brookfield Asset Management, Inc's (hereinafter Brookfield) attorneys [redacted]
[redacted] and [redacted]
[redacted] of Weil, Gotscha & Manges, LLP, and [redacted]
[redacted] of Lankler Siffert & Wohl, LLP, at SDNY.

Brookfield was formerly Brascan. Brookfield is listed on the NYSE and on TSX as BAM. Brookfield is located in Toronto, and it focuses on property, power, and infrastructure assets.

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Physical 1A/1C Cover Sheet for Serial Export

Created From: 318C-WF-3282176
Serial 116
Package: 1A90
Stored Location: None
Summary: (U) Documents presented
to [REDACTED]
Acquired By: [REDACTED]
Acquired On: 2014-05-30
Attachment: (U) Documents presented
to [REDACTED]

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UNCLASSIFIED

Physical 1A/1C Cover Sheet for Serial Export

Created From: 318C-WF-3282176
Serial 116
Package: 1A89
Stored Location: None
Summary: (U) Original typed notes
of interview of [REDACTED]
[REDACTED]
Acquired By: [REDACTED]
Acquired On: 2014-05-30
Attachment: (U) Original typed notes
of interview of [REDACTED]
[REDACTED]

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FEDERAL BUREAU OF INVESTIGATION

Date of entry 08/05/2014

[redacted] date of birth [redacted] home address [redacted]
[redacted] cellular telephone number [redacted]
[redacted] was interviewed at the conference room facilities of the
Department of Justice (DOJ), 1400 New York Avenue NW, Washington, DC 20005.
[redacted] was represented at the interview by [redacted]
[redacted] Also present at the interview were Federal Bureau of
Investigation Special Agents [redacted]
[redacted] United States (U.S.) DOJ, Criminal
Division, Fraud Section. Participating via telephone were [redacted] U.S.
DOJ, Criminal Division, Fraud Section [redacted] U.S. DOJ, Antitrust
Division. After being advised of the identities of those present and on the
telephone, [redacted] was advised by DOJ as to the terms of their Proffer
Agreement and agreed to the conditions specified therein. [redacted] had no
questions regarding the Proffer Agreement and provided the following
information:

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[Redacted content]

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b7DInvestigation on 05/30/2014 at Washington, District Of Columbia, United States (In Person)File # 318C-WF-3282176 Date drafted 06/02/2014by SA [redacted] SA [redacted]b6
b7C

UNCLASSIFIED//~~FOUO~~**FEDERAL BUREAU OF INVESTIGATION****Electronic Communication**

Title: (U//~~FOUO~~) Information Related to 666
Fifth Avenue, New York, NY

Date: 09/28/2018

From: NEW YORK
NY-C14

Contact: [REDACTED]

Approved By: SSA [REDACTED]

Drafted By: [REDACTED]

Case ID #: [REDACTED]

(U//~~FOUO~~) [REDACTED]

SENSITIVE INVESTIGATIVE MATTER

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FEDERAL GRAND JURY INFORMATION

This document contains information pertaining to a federal grand jury proceeding. The information may not be disseminated within or outside the FBI, except as provided for under Federal Rule of Criminal Procedure 6(e)(3), wherein disclosure may be made to: (1) an attorney for the government for use in performing that attorney's official duties; or (2) any government personnel that an attorney for the government considers necessary to assist in performing that attorney's official duties.

Synopsis: (U//~~FOUO~~) Documentation of information related to 666 Fifth Avenue, New York, NY 10019.

Details:

Open sources report the following:

- In 2007, KUSHNER COMPANIES purchased 666 Fifth Avenue, New York, NY (666 Fifth Avenue), for a record-setting \$1.8 billion. After the purchase, KUSHNER COMPANIES were not able to earn the office rents they expected. Shortly thereafter, the 2008 recession hit. The building was reportedly 30 percent vacant and generated approximately half of the annual mortgage payments due. Analysts have since agreed that 666

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[REDACTED]

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Title: (U//~~FOUO~~) Information Related to 666 Fifth Avenue, New York, NY
Re: [REDACTED] 09/28/2018

Fifth Avenue is worth less than the debt KUSHNER COMPANIES owes on it.

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- By 2010, [REDACTED] COLONY CAPITAL INC. (COLONY), had acquired approximately \$70 million of the debt owed by KUSHNER COMPANIES on 666 Fifth Avenue. After a call from [REDACTED] was one of a group of lenders who had agreed to reduce [REDACTED] financial obligations to keep [REDACTED] out of bankruptcy.

- From 2016 through approximately August 2018, KUSHNER COMPANIES and [REDACTED] were on an international search for new financing for 666 Fifth Avenue.

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- In or around January 2017, ANBANG INSURANCE GROUP, a Chinese company, was working with KUSHNER COMPANIES to redevelop 666 Fifth Avenue; reportedly, ANBANG's investment proposal to KUSHNER COMPANIES included unusually favorable terms. However, in or around March 2017, the ANBANG deal failed after public criticism from legislators regarding [REDACTED] political role having a potential connection to family business deals.

- In April 2017, [REDACTED] met in New York with Qatari Finance Minister ALI SHERIF AL EMADI to discuss financing for 666 Fifth Avenue. No deal was reached.

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- In early June 2017, Saudi Arabia, the United Arab Emirates, Egypt, and Bahrain announced a blockade against Qatar, citing the country's support for terrorist groups. [REDACTED] reportedly supported the Qatar blockade. President Trump broke with his own administration officials in support of the Saudis and Emiratis.

- In November 2017, APOLLO GLOBAL MANAGEMENT, a company linked to Qatar, lent \$184 million to KUSHNER COMPANIES. The money was used to refinance a Chicago skyscraper. The loan

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[REDACTED]

UNCLASSIFIED//~~FOUO~~

Title: (U//~~FOUO~~) Information Related to 666 Fifth Avenue, New York, NY
Re: [REDACTED] 09/28/2018

[REDACTED]

- As of June 2018, [REDACTED] after a 2017 merger, had raised more than \$7 billion in investments since the summer of 2016; 24 percent of those investments came from either the United Arab Emirates or Saudi Arabia.
- In or around August 2018, BROOKFIELD ASSET MANAGEMENT took a 99-year lease on 666 Fifth Avenue. BROOKFIELD ASSET MANAGEMENT paid the rent for the entire 99-year term upfront (totaling approximately \$1.1 billion), which helped to remove financial pressure related to a \$1.4 billion mortgage on 666 Fifth Avenue that was due by the KUSHNER COMPANIES in February 2019.
- The QATAR INVESTMENT AUTHORITY (QIA) is the second-largest investor in BROOKFIELD (specifically, QIA bought a \$1.8 billion stake in BROOKFIELD PROPERTY PARTNERS, a subsidiary of BROOKFIELD). BROOKFIELD ASSET MANAGEMENT is the largest investor in BROOKFIELD.

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[redacted]

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Title: (U//~~FOUO~~) Information Related to 666 Fifth Avenue, New York, NY

Re: [redacted] 09/28/2018

[redacted]

• [redacted] testified that, [redacted]

[redacted]

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In an interview on [redacted] stated that prior to a [redacted] email message sent by [redacted] [redacted] for advice on the situation. [redacted] also stated that there were multiple instances when [redacted] for advice.

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In an interview on [redacted] stated that the Trump transition team [redacted]

[redacted] particularly when there was a business matter he was dealing with that was not related to the transition. [redacted]

Open sources report the following:

• Prior to 2016, [redacted] most important gulf investors were from Qatar. However, since the summer of 2016, none of the gulf investments brought in to [redacted] have been from Qatar. A

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[REDACTED]

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Title: (U//~~FOUO~~) Information Related to 666 Fifth Avenue, New York, NY
Re: [REDACTED] 09/28/2018

was triple the size of the average property loan made by APOLLO's real estate lending entity and it was one of the largest loans KUSHNER COMPANIES received in 2017.

In [REDACTED]
[REDACTED] testified before a grand jury to the following:

- In or around [REDACTED]
[REDACTED]

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- In or around [REDACTED]
introduced [REDACTED]
and [REDACTED]
[REDACTED]

- The [REDACTED]
[REDACTED]
[REDACTED] had invested a lot of
money in [REDACTED] was [REDACTED] most important
investor."

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- The person within [REDACTED]
[REDACTED] and who was also responsible
for [REDACTED]

- [REDACTED]
[REDACTED]

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- Before the [REDACTED]
[REDACTED]

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